

RockBridge Resources Inc. Clarke Lake, B.C. Sale

Bid Deadline: **February 14, 2017**

HIGHLIGHTS

- ✓ Updated Reserve Report
- ✓ Producing approximately 80 boe/d in Dec.
- ✓ Both disposal wells are in the process of being worked over.
- ✓ Vertical wells in the Slave Point formation with long reserve life and low operating cost.
- ✓ **New well C-54-F/094** producing 710 mcf/d with a net of 133 mcf/d (This additional production is not reflected in the Revenue summary.)

CLARKE LAKE NET REVENUE SUMMARY For the Months of October - November, 2016

Production

Gross Gas Production (MMcf)	3,259.00
Net Gas Production (MMcf)	629.50

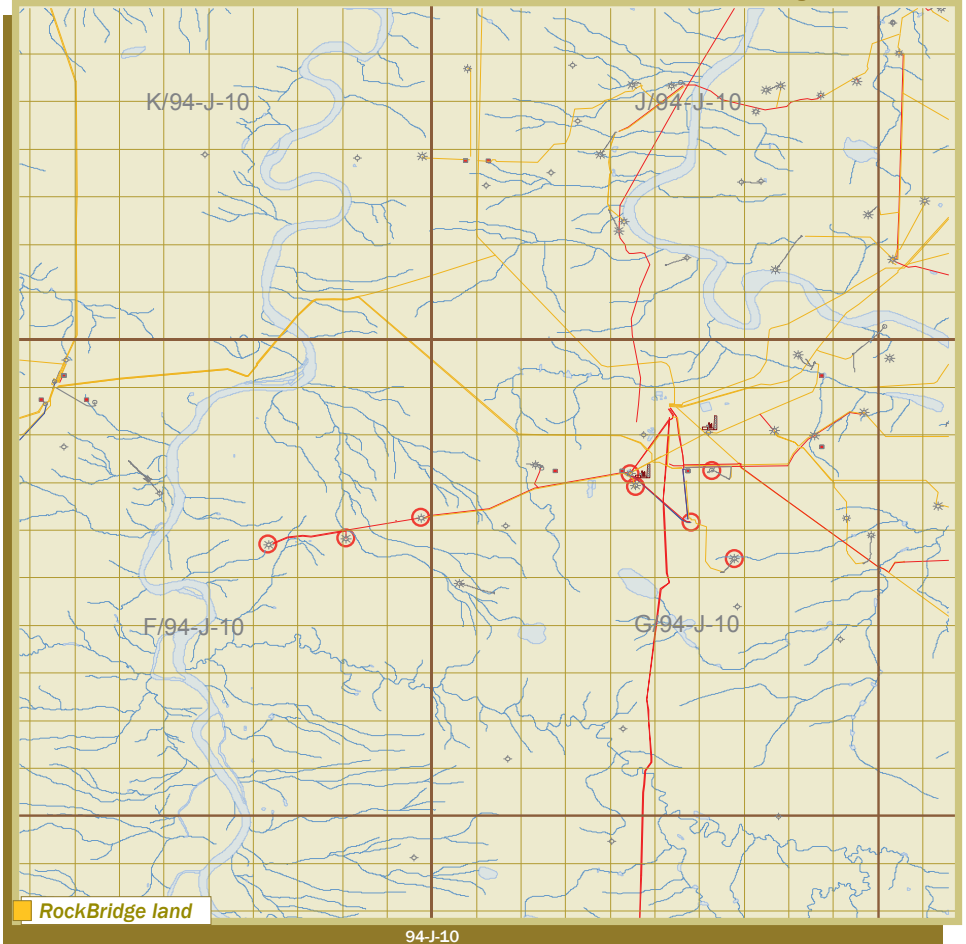
Net Revenue Summary

Revenue (\$)	46,809
Operating Costs (\$)	16,413
Net Operating Income (\$)	30,396

Average Daily Production (boe/d) ~80
(For the Month of December 2016)

CLARKE LAKE WELL LAND PLAT

RockBridge Resources Inc.



CLARKE LAKE WELL SUMMARY

Well Location	Zone	WI (%)	Operator	Status
00/C-054-F/094-J-10/0	Slave Point	18.75	Centrica	Producing Gas
00/D-066-G/094-J-10/0	Slave Point	9.375	Centrica	Producing Gas
00/C-052-F/094-J-10/0	Slave Point	25.00	Centrica	Producing Gas
200/C-052-F/094-J-10/0	Slave Point	25.00	Centrica	Producing Gas
200/C-054-F/094-J-10/0	Slave Point	18.75	Centrica	Producing Gas
200/A-061-F/094-J-10/0	Slave Point	18.75	Centrica	Abandoned
200/D-054-G/094-J-10/2	Slave Point	16.66	Centrica	Producing Gas
200/A-065-G/094-J-10/0	Slave Point	16.66	Centrica	Disposal
200/D-066-G/094-J-10/0	Slave Point	9.38	Centrica	Producing Gas
200/A-074-G/094-J-10/0	Slave Point	16.66	Centrica	Abandoned
200/B-074-G/094-J-10/2	Slave Point	16.66	Centrica	Injection
200/B-076-G/094-J-10/0	Slave Point	9.38	Centrica	Abandoned

CLARKE LAKE PROPERTY RESERVES AND NET PRESENT VALUE - Effective December 30, 2016 (Trimble Report)

Property Reserves	Company Interest Reserves Before Royalties				NPV, \$000's Before Taxes		
	Oil (Mbbbl)	NGL (Mbbbl)	WI (MMcf)	Net (MMcf)	0%	10%	15%
Total Proved	0	0	844.2	694.6	547	440.8	399.7
Total Proved Plus Probable	0	0	1,595.4	1,303	1,462.5	933.7	772.8

Note: Reserves and NPV are working interest before royalties
NPV are calculated before taxes

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