

# March Resources Ltd.

## Tax Losses Sale



Bid Deadline October 18, 2017

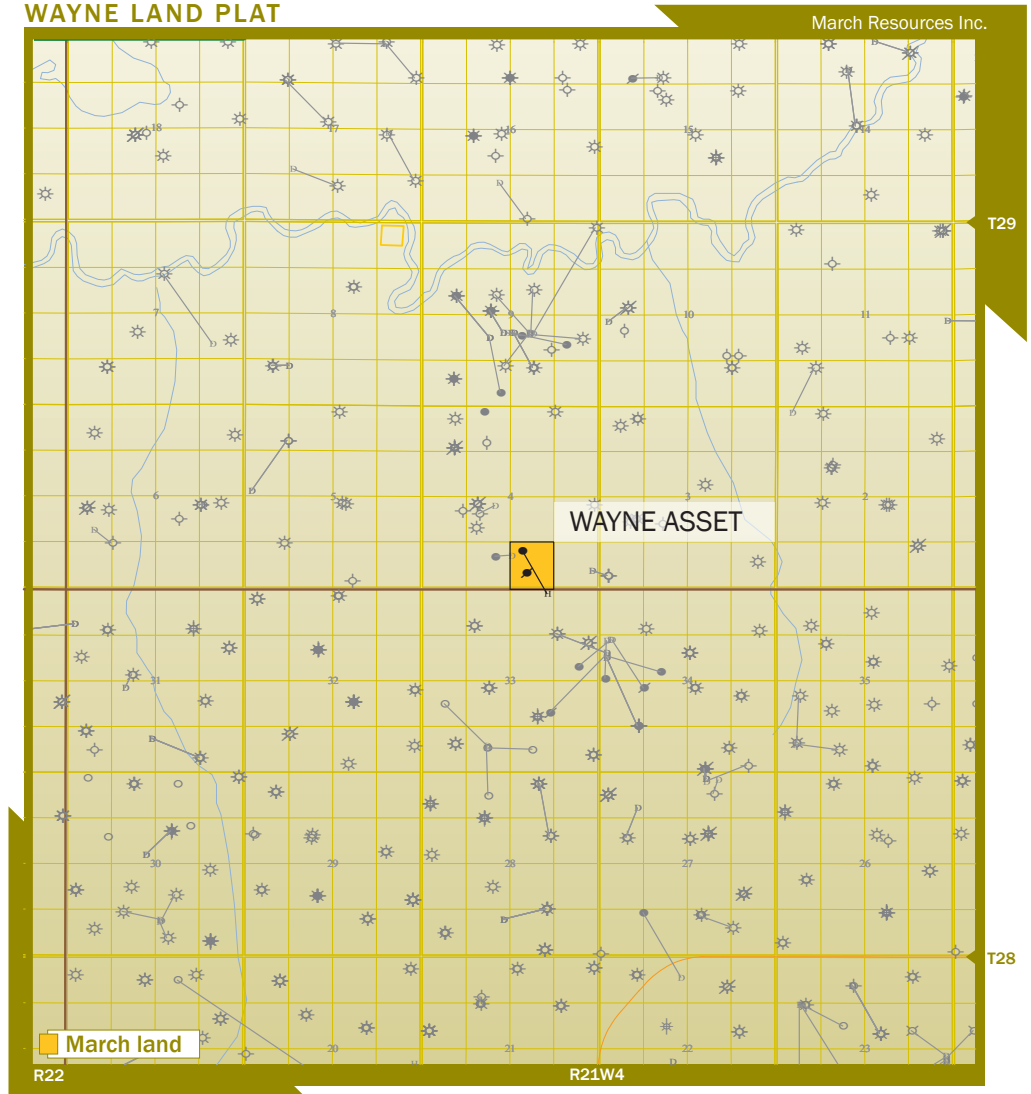
### Introduction

March Resources Ltd. has engaged **NRG Divestitures Inc.** to sell the Company, including therein its tax losses.

### Highlights

- ✓ \$18.7 mm in provincial and \$18.6 mm in federal tax losses.
- ✓ Tax assessment dates on over \$18 mm prior to August 10, 2012.

### WAYNE LAND PLAT



### WAYNE LAND SUMMARY

Twp-RgeM	Section	Rights	Gross Area (ha)	Lease Type	WI (%)
029-21W4	4 (LSD 2)	PNG from Base Mannville Group to Base Nisku	16	Crown	15

### WAYNE WELL SUMMARY

Well Location	Zone	WI (%)	Operator	Status
02/02-04-029-21W4	Nisku	15.5	Bounty	Pending
00/02-04-029-21W4	Nisku	15.5	Bounty	Abandonment

Prepared and marketed by:



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<b>Non-Capital Losses Summary (Alberta)</b>	<b>\$</b>	<b>Comments (year of expiry)</b>
2014/12/31	269,295	2034 (Subject to Notice of Assessment)
2013/12/31	254,037	2033
2012/12/31	7,695	2032
2011/12/31	14,877,112	2031
2010/12/31	1,084,465	2030
2009/12/31	266,946	2029
2008/12/31	871,193	2028
2007/12/31	821,386	2027
2006/12/31	302,721	2026
2005/02/14	6,358	2015
<b>Total</b>	<b>18,761,208</b>	

<b>Non-Capital Losses Summary (Federal)</b>	<b>\$</b>	<b>Comments (year of expiry)</b>
2014/12/31	269,295	2034 (Subject to Notice of Assessment)
2013/12/31	254,037	2033
2012/12/31	7,695	2032
2011/12/31	14,890,651	2031
2010/12/31	1,020,437	2030
2009/12/31	195,790	2029
2008/12/31	871,193	2028
2007/12/31	821,386	2027
2006/12/31	298,340	2026
2005/02/14	7,820	2015
<b>Total</b>	<b>18,636,644</b>	

<b>Tax Pool Summary</b>	<b>\$</b>	<b>Comments</b>
Others	478,063	UCC, Class 41



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